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RHI Group - Multi-Year Overview

Financial key figures (in € million)	2016	2015	2014	2013*	2012*	2011*	2010*	2009*	2008*
Revenue	1,651.2	1,752.5	1,721.2	1,754.7	1,835.7	1,758.6	1,522.9	1,236.9	1,596.7
EBITDA	189.1	140.0	199.4	260.7	228.7	203.4	171.4	114.0	215.4
Operating EBIT	123.2	124.1	141.9	126.8	164.4	148.6	138.8	79.0	166.2
EBIT	116.1	37.5	109.3	111.1	167.6	150.9	126.0	54.8	148.4
Profit after income tax from continuing operations	75.9	17.6	52.5	62.7	113.5	120.8	104.6	21.4	101.8
EBITDA %	11.5%	8.0%	11.6%	14.9%	12.5%	11.6%	11.3%	9.2%	13.5%
Operating EBIT %	7.5%	7.1%	8.2%	7.2%	9.0%	8.4%	9.1%	6.4%	10.4%
EBIT %	7.0%	2.1%	6.4%	6.3%	9.1%	8.6%	8.3%	4.4%	9.3%
Profit after income tax from continuing operations %	4.6%	1.0%	3.1%	3.6%	6.2%	6.9%	6.9%	1.7%	6.4%
Cash flow from operating activities	162.7	175.4	72.4	171.5	161.1	124.4	(12.3)	202.0	123.5
Cash flow from investing activities	(52.9)	(47.2)	(61.1)	(125.1)	(165.9)	(105.5)	(54.3)	(36.2)	(73.2)
Cash flow from financing activities	(80.7)	(124.4)	24.6	(112.8)	47.8	67.3	(18.3)	(72.7)	(34.9)
Balance sheet total	1,792.2	1,804.5	1,860.5	1,724.0	1,849.6	1,689.9	1,448.7	1,272.2	1,324.3
Equity	524.0	491.4	493.9	485.5	482.1	438.9	320.9	206.1	160.1
Equity ratio (in %)	29.2%	27.2%	26.5%	28.2%	26.1%	26.0%	22.2%	16.2%	12.1%
Net debt	332.8	397.9	466.9	422.9	418.5	361.5	341.0	255.9	397.7
Gearing ratio (in %)	63.5%	81.0%	94.5%	87.1%	86.8%	82.4%	106.3%	124.2%	248.4%
Net debt / EBITDA	1.8	2.8	2.3	1.6	1.8	1.8	2.0	2.2	1.8
Working capital	465.1	532.6	570.9	481.0	479.6	473.8	467.3	310.8	426.2
Working capital %	28.2%	30.4%	33.2%	27.4%	26.1%	26.9%	30.7%	25.1%	26.7%
Capital employed	1,095.8	1,176.5	1,225.2	1,138.8	1,181.8	1,049.0	962.6	778.0	910.7
Return on average capital employed (in %)	7.6%	2.3%	6.5%	7.3%	11.6%	14.5%	14.5%	6.0%	15.4%

Key stock figures (Vienna Stock Exchange)	2016	2015	2014	2013*	2012*	2011*	2010*	2009*	2008*
Number of shares (in million units)	39,819	39,819	39,819	39,819	39,819	39,819	39,819	39,819	37,927
Share price at year end (in €)	24.25	18.01	18.81	22.56	24.90	15.10	29.48	16.24	11.25
Market capitalization (in € million)	966	717	749	898	991	601	1,174	647	427
Diluted earnings per share (in €)	1.86	0.40	1.28	1.55	2.85	3.03	2.63	0.52	2.51
Price-earnings ratio	13.0	45.0	14.7	14.6	8.7	5.0	11.2	31.2	4.5
Dividend per share (in €)	0.75	0.75	0.75	0.75	0.75	0.75	0.50	0.00	0.00
Dividend yield	3.1%	4.2%	4.0%	3.3%	3.0%	5.0%	1.7%	0.0%	0.0%

* For details on adjustments/reclassifications see annual report 2013, page 82 (other changes in comparative information), annual report 2012, page 72 f. (other changes in presentation) and annual report 2010, page 67 ff. (accounting of non-controlling interests); EBITDA adjusted for income from the reversal of investment subsidiaries.

Gearing ratio: net debt / equity

Working capital: inventories + trade receivables + receivables from long-term construction contracts - trade payables - prepayments received on orders

Capital employed: property, plant and equipment + goodwill + other intangible assets + working capital

Return on average capital employed: (EBIT-taxes) / average capital employed

RHI Group - Multi-Year Overview

Statement of profit or loss (in € million)	2016	2015	2014	2013*	2012*	2011*	2010*	2009*	2008*
Revenue	1,651.2	1,752.5	1,721.2	1,754.7	1,835.7	1,758.6	1,522.9	1,236.9	1,596.7
Cost of sales	(1,294.8)	(1,389.1)	(1,350.3)	(1,376.4)	(1,434.6)	(1,396.6)	(1,189.4)	(966.1)	(1,211.0)
Gross profit	356.4	363.4	370.9	378.3	401.1	362.0	333.5	270.8	385.7
Selling and marketing costs	(105.2)	(112.1)	(114.7)	(118.2)	(120.2)	(110.3)	(104.4)	(102.4)	(124.3)
General and administrative costs	(134.5)	(122.3)	(114.9)	(115.5)	(113.4)	(108.0)	(98.9)	(89.0)	(105.1)
Other income	92.3	76.0	50.9	57.3	42.7	74.6	76.3	32.2	93.4
Other expenses	(85.8)	(80.9)	(50.3)	(75.1)	(45.8)	(69.7)	(67.7)	(32.6)	(83.5)
Operating EBIT	123.2	124.1	141.9	126.8	164.4	148.6	138.8	79.0	166.2
Gains / losses from derivatives from supply contracts	10.1	(58.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Impairment losses / reversal of impairment losses	(8.6)	(31.2)	(19.8)	(65.3)	0.0	0.0	21.0	(9.1)	(17.8)
Restructuring costs / income from restructuring	(8.6)	2.6	(13.6)	(26.4)	3.2	2.3	(33.8)	(15.1)	0.0
Net income from US chapter 11 proceedings	0.0	0.0	0.8	76.0	0.0	0.0	0.0	0.0	0.0
EBIT	116.1	37.5	109.3	111.1	167.6	150.9	126.0	54.8	148.4
Interest income	4.1	5.8	2.6	2.5	3.3	1.5	2.9	2.6	4.2
Interest expenses	(17.5)	(20.5)	(22.2)	(21.2)	(18.5)	(19.5)	(17.0)	(19.1)	(23.2)
Other net financial expenses	(7.8)	(4.6)	(13.1)	(11.1)	(6.1)	(12.9)	(13.9)	(15.5)	(18.2)
Net finance costs	(21.2)	(19.3)	(32.7)	(29.8)	(21.3)	(30.9)	(28.0)	(32.0)	(37.2)
Share of profit of joint ventures and associates	10.9	9.2	8.2	8.0	5.3	5.5	6.6	2.4	2.2
Profit before income tax	105.8	27.4	84.8	89.3	151.6	125.5	104.6	25.2	113.4
Income taxes	(29.9)	(9.8)	(32.3)	(26.6)	(38.1)	(4.7)	0.0	(3.8)	(11.6)
Profit after income tax from continuing operations	75.9	17.6	52.5	62.7	113.5	120.8	104.6	21.4	101.8
Profit after income tax from discontinued operations	0.0	0.0	0.0	0.7	0.0	0.7	1.1	0.0	(1.2)
Profit after income tax	75.9	17.6	52.5	63.4	113.5	121.5	105.7	21.4	100.6
Profit after income tax attributable to shareholders of RHI AG	74.0	16.0	51.0	62.6	113.4	121.5	105.9	20.9	98.1
non-controlling interests	1.9	1.6	1.5	0.8	0.1	0.0	(0.2)	0.5	2.5
Continuing operations (in €)									
Basic earnings per share	1.86	0.40	1.28	1.55	2.85	3.03	2.63	0.55	2.64
Diluted earnings per share	1.86	0.40	1.28	1.55	2.85	3.03	2.63	0.52	2.51
Discontinued operations (in €)									
Basic earnings per share	0.00	0.00	0.00	0.02	0.00	0.02	0.03	0.00	(0.03)
Diluted earnings per share	0.00	0.00	0.00	0.02	0.00	0.02	0.03	0.00	(0.03)

* For details on adjustments/reclassifications see annual report 2014, page 83 (other changes in comparative information), annual report 2012, page 72 f. (other changes in presentation) and annual report 2010, page 67 ff. (accounting of non-controlling interests); EBITDA adjusted for income from the reversal of investment subsidies.

RHI Group - Multi-Year Overview

Statement of financial position (in € million)	2016	2015	2014	2013	2012*	2011*	2010*	2009*	2008*
ASSETS	1,792.2	1,804.5	1,860.5	1,724.0	1,849.6	1,689.9	1,448.7	1,272.2	1,324.3
Non-current assets	832.6	851.0	861.9	843.6	880.2	748.1	647.1	592.4	607.4
Property, plant and equipment	521.8	532.2	544.2	543.7	625.8	512.1	436.2	411.2	426.1
Goodwill	37.8	37.5	36.1	34.5	17.4	17.2	14.4	14.7	14.7
Other intangible assets	71.1	74.2	74.0	79.6	59.0	45.9	44.7	41.3	43.7
Investments in joint ventures and associates	20.5	19.3	18.3	18.2	14.1	14.5	15.5	12.4	14.1
Other non-current financial assets	18.9	23.7	39.6	37.1	34.5	44.0	37.5	39.7	38.4
Other non-current assets	17.7	18.0	19.6	9.1	9.9	8.7	0.0	0.0	0.0
Deferred tax assets	144.8	146.1	130.1	121.4	119.5	105.7	98.8	73.1	70.4
Current assets	959.6	953.5	998.6	880.4	969.4	941.8	801.6	679.8	716.9
Inventories	365.3	403.9	429.0	389.4	423.2	426.5	432.6	286.7	380.9
Trade and other current receivables	399.1	390.0	408.4	368.6	349.4	358.6	302.6	245.9	272.7
Income tax receivables	9.3	5.9	6.9	7.8	6.9	7.0	4.7	4.2	8.2
Other current financial assets	3.0	4.0	3.2	2.2	4.2	5.2	2.9	3.2	8.8
Cash and cash equivalents	182.9	149.7	151.1	112.4	185.7	144.5	58.8	139.8	46.3
EQUITY AND LIABILITIES	1,792.2	1,804.5	1,860.5	1,724.0	1,849.6	1,689.9	1,448.7	1,272.2	1,324.3
Equity	524.0	491.4	493.9	485.5	482.1	438.9	320.9	206.1	160.1
Share capital	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	275.6
Group reserves	219.3	188.2	192.3	185.9	192.0	148.9	31.0	(87.8)	(120.7)
Equity attributable to shareholders of RHI AG	508.7	477.6	481.7	475.3	481.4	438.3	320.4	201.6	154.9
Non-controlling interests	15.3	13.8	12.2	10.2	0.7	0.6	0.5	4.5	5.2
Non-current liabilities	736.4	843.1	804.8	704.4	737.0	597.5	558.0	542.8	639.9
Non-current subordinated convertible bonds	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Non-current financial liabilities	350.6	438.0	417.0	362.1	390.7	285.7	236.3	237.7	322.5
Other non-current financial liabilities	43.5	51.3	1.3	0.0	0.0	0.0	0.0	0.0	0.0
Deferred tax liabilities	13.5	15.3	16.5	17.4	10.2	10.9	3.6	8.7	11.1
Personnel provisions	317.4	326.3	355.1	312.9	327.2	289.9	308.5	287.5	297.7
Other non-current provisions	4.5	4.3	6.1	4.1	3.7	3.5	3.3	3.2	3.2
Other non-current liabilities	6.9	7.9	8.8	7.9	5.2	7.5	6.3	5.7	5.4
Current liabilities	531.8	470.0	561.8	534.1	630.5	653.5	569.8	523.3	524.3
Current subordinated convertible bonds	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.9
Current financial liabilities	165.1	109.6	201.0	173.2	213.5	220.3	163.5	158.0	121.5
Other current financial liabilities	6.5	8.5	0.4	0.3	2.3	0.3	1.8	1.4	0.0
Trade payables and other current liabilities	312.7	293.6	296.4	291.8	310.7	331.8	293.2	265.2	282.1
Income tax payables	18.4	25.3	24.1	25.7	38.5	29.1	34.5	27.2	35.8
Current provisions	29.1	33.0	39.9	43.1	65.5	72.0	76.8	71.5	71.0

* For details on reclassifications see annual report 2013, page 82 (other changes in comparative information) and annual report 2010, page 67 ff. (accounting of non-controlling interests)

RHI Group - Multi-Year Overview

Statement of cash flows (in € million)	2016	2015	2014	2013	2012	2011*	2010*	2009*	2008*
Result after income taxes from continuing operations	75.9	17.6	52.5	62.7	113.5	120.8	104.6	21.4	101.8
<i>Adjustments for</i>									
Income taxes	29.9	9.8	32.3	26.6	38.1	4.7	0.0	3.8	11.6
Depreciation and amortization charges	65.1	69.3	67.8	72.1	61.8	53.7	53.7	50.6	49.9
Impairment losses of fixed assets	8.9	34.1	23.0	78.4	1.8	0.2	14.8	9.1	17.8
Reversal of impairment losses of fixed assets	0.0	0.0	0.0	0.0	(1.8)	(0.7)	(22.5)	(0.2)	0.0
Income from the reversal of investment subsidiaries	(1.0)	(0.9)	(0.7)	(0.9)	(0.7)	(0.7)	(0.6)	(0.5)	(0.7)
Impairment losses of financial assets	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0	1.6
Reversal of impairment losses of financial assets	(0.5)	(0.1)	0.0	(0.4)	(1.6)	(0.2)	(1.1)	(0.9)	0.0
(Gains) / losses from the disposal of fixed assets	0.3	(3.4)	1.5	(2.4)	(7.1)	(5.5)	(0.3)	0.9	(1.7)
(Gains) / losses from the disposal of subsidiaries	4.1	0.0	0.0	0.0	(7.3)	0.0	0.0	0.0	0.0
(Gains) / losses from the disposal of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net income from US chapter 11 proceedings	0.0	0.0	(0.8)	(76.0)	0.0	0.0	0.0	0.0	0.0
Interest result	13.4	14.7	19.6	18.7	15.2	18.0	14.1	16.5	19.0
Realized gains on available-for-sale financial instruments	0.0	0.0	0.0	0.0	(7.1)	0.0	0.0	0.0	0.0
Gains from the disposal of securities and shares	(0.9)	(4.6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Dividend income	0.0	0.0	0.0	0.0	0.0	(0.8)	(0.7)	(0.3)	(0.5)
Share of profit of joint ventures and associates	(10.9)	(9.2)	(8.2)	(8.0)	(5.3)	(5.5)	(6.6)	(2.4)	(2.2)
Other non-cash changes	(8.9)	63.7	17.5	50.8	24.0	14.3	14.2	18.2	16.0
<i>Changes in</i>									
Inventories	29.0	24.5	(31.0)	24.6	6.9	7.4	(125.5)	107.0	(81.5)
Trade receivables	4.3	21.1	(39.6)	(24.9)	25.0	(40.3)	(28.9)	27.1	(1.1)
Other receivables and assets	(10.0)	0.0	(4.2)	0.1	(8.0)	(15.2)	(14.6)	11.8	(4.5)
Provisions	(25.2)	(24.4)	(29.7)	(26.9)	(20.1)	(21.5)	(18.6)	(32.1)	(23.3)
Trade payables	26.9	0.2	6.6	(2.5)	(33.5)	14.3	28.1	(3.9)	13.8
Other liabilities	(0.1)	(9.3)	(3.2)	0.1	3.8	7.4	(7.3)	(13.0)	21.1
Net cash inflows from US chapter 11 proceedings	0.0	0.0	0.0	24.8	0.0	0.0	0.0	0.0	0.0
Cash flow from operating activities	200.3	203.8	103.4	216.9	197.6	150.4	2.8	213.1	137.1
Income taxes paid less refunds	(37.6)	(28.4)	(31.0)	(45.4)	(36.5)	(26.0)	(15.1)	(11.1)	(13.6)
Net cash flow from operating activities	162.7	175.4	72.4	171.5	161.1	124.4	(12.3)	202.0	123.5
Investments in subsidiaries net of cash	0.0	0.0	0.0	(49.9)	(18.2)	(36.1)	0.0	0.0	(10.9)
Cash (outflows) / inflows from the sale of subsidiaries net of cash	(4.6)	0.0	0.0	(0.1)	2.4	0.0	(0.9)	0.0	(0.2)
Investments in non-controlling interests	0.0	0.0	0.0	0.0	0.0	(0.4)	(6.1)	(1.8)	(2.6)
Investments in property, plant, equipment and intangible assets	(70.8)	(80.8)	(76.2)	(89.4)	(167.9)	(86.6)	(57.4)	(41.5)	(76.7)
Cash inflows from the sale of property, plant and equipment	3.5	4.8	2.6	6.9	8.6	10.8	2.5	1.1	6.2
Cash inflows from / investments in non-current receivables	0.0	0.0	0.6	0.5	(0.3)	(2.0)	2.1	(1.6)	2.2
Sale of / investments in financial assets	6.1	14.1	0.0	(0.1)	0.3	(0.1)	(1.4)	0.9	2.5
Dividend payments and repayment of capital from joint ventures	9.5	8.2	7.6	3.7	5.5	6.6	3.4	4.1	0.6
Investment subsidies received	0.4	0.7	1.9	0.9	0.5	0.0	1.1	0.0	0.9
Interest received	3.0	5.8	2.4	2.4	3.2	1.5	1.6	2.4	4.2
Dividends received	0.0	0.0	0.0	0.0	0.0	0.8	0.8	0.2	0.6
Net cash flow from investing activities	(52.9)	(47.2)	(61.1)	(125.1)	(165.9)	(105.5)	(54.3)	(36.2)	(73.2)
Investments in non-controlling interests	0.0	0.0	(1.2)	0.0	0.0	0.0	0.0	0.0	0.0
Dividend payments to shareholders of RHI AG	(29.9)	(29.9)	(29.9)	(29.9)	(29.9)	(19.9)	0.0	0.0	0.0
Dividend payments to non-controlling interests	(0.6)	(0.6)	(0.6)	(0.4)	0.0	0.0	0.0	(0.2)	(0.2)
Proceeds from non-current borrowings and loans	1.6	48.4	172.2	14.0	192.0	134.8	26.3	11.1	2.1
Repayments of non-current borrowings and loans	(29.0)	(118.6)	(43.7)	(80.3)	(74.2)	(59.3)	(63.4)	(72.0)	(62.5)
Changes in current borrowings	(5.8)	(3.4)	(52.4)	2.0	(20.5)	30.1	32.7	8.4	49.1
Interest payments	(17.0)	(20.3)	(19.8)	(18.2)	(19.6)	(18.4)	(13.9)	(20.0)	(23.4)
Net cash flow from financing activities	(80.7)	(124.4)	24.6	(112.8)	47.8	67.3	(18.3)	(72.7)	(34.9)
Cash flow from continuing operations	29.1	3.8	35.9	(66.4)	43.0	86.2	(84.9)	93.1	15.4
Cash flow from discontinued operations	0.0	0.0	0.0	0.0	0.0	(0.2)	0.0	0.0	(2.2)
Total cash flow	29.1	3.8	35.9	(66.4)	43.0	86.0	(84.9)	93.1	13.2
Cash and cash equivalents at beginning of year	149.7	151.1	112.4	185.7	144.5	58.8	139.8	46.3	35.0
Change in cash and cash equivalents	29.1	3.8	35.9	(66.4)	43.0	86.0	(84.9)	93.1	13.2
Change in cash and cash equivalents due to currency translation	4.1	(5.2)	2.8	(6.9)	(1.8)	(0.3)	3.9	0.4	(1.9)
Cash and cash equivalents at year-end	182.9	149.7	151.1	112.4	185.7	144.5	58.8	139.8	46.3

* For details on reclassifications see annual report 2012, page 72 f. (other changes in presentation) and annual report 2010, page 67 ff. (accounting of non-controlling interests)

RHI Group - Multi-Year Overview

Statement of profit or loss (in € million)	2016	2015	2014	2013	2012	2011*	2010**	2009**	2008**
Revenue	1,651.2	1,752.5	1,721.2	1,754.7	1,835.7	1,758.6	1,522.9	1,236.9	1,596.7
Steel	1,071.4	1,099.9	1,108.8	1,097.5	1,112.7	1,106.8	977.3	703.6	957.6
Industrial	538.6	614.6	566.6	619.0	673.9	613.9	517.8	513.6	605.6
Raw Material	266.0	272.6	303.3	274.4	237.6	208.3	165.2	135.1	142.0
external revenue	41.2	38.0	45.8	38.2	49.1	37.9	27.8	19.7	33.5
internal revenue	224.8	234.6	257.5	236.2	188.5	170.4	137.4	115.4	108.5
Revenue growth y-o-y	(5.8%)	1.8%	(1.9%)	(4.4%)	4.4%	15.5%	23.1%	(22.5%)	8.8%
Steel	(2.6%)	(0.8%)	1.0%	(1.4%)	0.5%	13.3%	38.9%	(26.5%)	7.4%
Industrial	(12.4%)	8.5%	(8.5%)	(8.1%)	9.8%	18.6%	0.8%	(15.2%)	12.9%
Raw Material	(2.4%)	(10.1%)	10.5%	15.5%	14.1%	26.1%	22.3%	(4.9%)	0.0%
external revenue	8.4%	(17.0%)	19.9%	(22.2%)	29.6%	36.3%	41.1%	(41.2%)	(14.5%)
internal revenue	(4.2%)	(8.9%)	9.0%	25.3%	10.6%	24.0%	19.1%	6.4%	5.5%
Operating EBIT	123.2	124.1	141.9	126.8	164.4	148.6	138.8	79.0	166.2
Steel	76.2	64.3	93.1	64.4	54.0	66.0	62.7	2.7	63.9
Industrial	44.5	65.0	48.6	70.2	91.8	69.9	74.3	64.6	74.7
Raw Material	2.5	(5.2)	0.2	(7.8)	18.6	12.7	1.8	11.7	27.6
Operating EBIT margin	7.5%	7.1%	8.2%	7.2%	9.0%	8.4%	9.1%	6.4%	10.4%
Steel	7.1%	5.8%	8.4%	5.9%	4.9%	6.0%	6.4%	0.4%	6.7%
Industrial	8.3%	10.6%	8.6%	11.3%	13.6%	11.4%	14.3%	12.6%	12.3%
Raw Material	0.9%	(1.9%)	0.1%	(2.8%)	7.8%	6.1%	1.1%	8.7%	19.4%
Restructuring, impairment, US chapter 11 proceedings	(7.1)	(86.6)	(32.6)	(15.7)	3.2	2.3	(12.8)	(24.2)	(17.8)
Steel	0.1	(0.9)	(1.7)	32.9	(3.9)	1.4	(1.0)	(9.4)	(5.1)
Industrial	(12.5)	(6.1)	(13.7)	16.6	0.0	3.5	(13.7)	(10.4)	(3.8)
Raw Material	5.3	(79.6)	(17.2)	(65.2)	7.1	(2.6)	1.9	(4.4)	(8.9)
EBIT	116.1	37.5	109.3	111.1	167.6	150.9	126.0	54.8	148.4
Steel	76.3	63.4	91.4	97.3	50.1	67.4	61.7	(6.7)	58.8
Industrial	32.0	58.9	34.9	86.8	91.8	73.4	60.6	54.2	70.9
Raw Material	7.8	(84.8)	(17.0)	(73.0)	25.7	10.1	3.7	7.3	18.7
EBIT margin	7.0%	2.1%	6.4%	6.3%	9.1%	8.6%	8.3%	4.4%	9.3%
Steel	7.1%	5.8%	8.2%	8.9%	4.5%	6.1%	6.3%	(1.0%)	6.1%
Industrial	5.9%	9.6%	6.2%	14.0%	13.6%	12.0%	11.7%	10.6%	11.7%
Raw Material	2.9%	(31.1%)	(5.6%)	(26.6%)	10.8%	4.8%	2.2%	5.4%	13.2%
Interest income	4.1	5.8	2.6	2.5	3.3	1.5	2.9	2.6	4.2
Interest expenses	(17.5)	(20.5)	(22.2)	(21.2)	(18.5)	(19.5)	(17.0)	(19.1)	(23.2)
Other net financial expenses	(7.8)	(4.6)	(13.1)	(11.1)	(6.1)	(12.9)	(13.9)	(15.5)	(18.2)
Net finance costs	(21.2)	(19.3)	(32.7)	(29.8)	(21.3)	(30.9)	(28.0)	(32.0)	(37.2)
Share of profit of joint ventures and associates	10.9	9.2	8.2	8.0	5.3	5.5	6.6	2.4	2.2
Profit before income tax	105.8	27.4	84.8	89.3	151.6	125.5	104.6	25.2	113.4
Income taxes	(29.9)	(9.8)	(32.3)	(26.6)	(38.1)	(4.7)	0.0	(3.8)	(11.6)
Income taxes %	28.3%	35.8%	38.1%	29.8%	25.1%	3.7%	0.0%	15.1%	10.2%
Profit after income tax from continuing operations	75.9	17.6	52.5	62.7	113.5	120.8	104.6	21.4	101.8
Profit after income tax from discontinued operations	0.0	0.0	0.0	0.7	0.0	0.7	1.1	0.0	(1.2)
Profit after income tax	75.9	17.6	52.5	63.4	113.5	121.5	105.7	21.4	100.6
Profit after income tax attributable to									
shareholders of RHI AG	74.0	16.0	51.0	62.6	113.4	121.5	105.9	20.9	98.1
non-controlling interests	1.9	1.6	1.5	0.8	0.1	0.0	(0.2)	0.5	2.5
Earnings per share (in €)									
Continuing operations	1.86	0.40	1.28	1.55	2.85	3.03	2.63	0.55	2.64
Discontinued operations	0.00	0.00	0.00	0.02	0.00	0.02	0.03	0.00	(0.03)

* For details on reclassifications see annual report 2012, page 72 f. (other changes in presentation)

** Not adjusted for reclassifications according to annual report 2012, page 72 f. (other changes in presentation)

RHI Group - Quarterly Summary

Financial key figures (in € million)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014*	Q2/2014*
Revenue	437.0	418.8	423.9	397.1	440.5	389.7	440.0	410.5	477.9	424.1	466.5	415.6	436.8
EBITDA	40.7	48.5	40.4	48.1	57.4	43.2	(2.3)	39.8	51.3	51.2	51.8	42.9	54.7
Operating EBIT	21.1	37.9	25.2	27.8	39.9	30.3	32.7	22.8	34.1	34.5	41.8	28.3	37.7
EBIT	17.0	32.6	15.0	32.5	41.5	27.1	(53.9)	22.8	34.1	34.5	11.9	25.3	38.5
Profit after income tax from continuing operations	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
EBITDA %	9.3%	11.6%	9.5%	12.1%	13.0%	11.1%	(0.5%)	9.7%	10.7%	12.1%	11.1%	10.3%	12.5%
Operating EBIT %	4.8%	9.0%	5.9%	7.0%	9.1%	7.8%	7.4%	5.6%	7.1%	8.1%	9.0%	6.8%	8.6%
EBIT %	3.9%	7.8%	3.5%	8.2%	9.4%	7.0%	(12.3%)	5.6%	7.1%	8.1%	2.6%	6.1%	8.8%
Profit after income tax from continuing operations %	1.6%	4.4%	2.8%	6.3%	5.5%	3.8%	(8.7%)	2.8%	4.9%	5.0%	0.2%	2.2%	5.2%
Cash flow from operating activities	21.8	18.0	58.2	27.8	46.2	30.5	83.6	26.9	43.1	21.8	32.3	27.7	(10.6)
Cash flow from investing activities	1.2	(6.0)	(23.9)	(11.9)	(8.7)	(8.4)	(30.2)	(14.9)	7.3	(9.4)	(40.4)	(11.3)	(4.1)
Cash flow from financing activities	(48.5)	(10.6)	(15.4)	(10.9)	(50.5)	(3.9)	(56.8)	17.2	(27.1)	(57.7)	67.9	4.9	(46.3)
Balance sheet total	1,739.7	1,820.8	1,792.2	1,758.0	1,757.2	1,801.3	1,804.5	1,840.1	1,869.6	1,926.4	1,860.5	1,778.4	1,714.6
Equity	502.4	555.0	524.0	483.9	469.8	486.8	491.4	539.3	549.5	547.6	493.9	506.1	485.4
Equity ratio (in %)	28.9%	30.5%	29.2%	27.5%	26.7%	27.0%	27.2%	29.3%	29.4%	28.4%	26.5%	28.5%	28.3%
Net debt	343.9	325.2	332.8	364.0	373.9	378.9	397.9	445.6	448.9	462.2	466.9	451.2	459.2
Gearing ratio (in %)**	68.5%	58.6%	63.5%	75.2%	79.6%	77.8%	81.0%	82.6%	81.7%	84.4%	94.5%	89.2%	94.6%
Net debt / EBITDA (trailing twelve months)	1.9	1.7	1.8	2.5	2.7	2.9	2.8	2.3	2.3	2.3	2.3	2.4	2.3
Working capital	470.8	491.3	465.1	497.9	495.1	516.4	532.6	591.6	597.7	619.7	570.9	563.2	542.7
Working capital % (based on quarterly sales x 4)	26.9%	29.3%	27.4%	31.3%	28.1%	33.1%	30.3%	36.0%	31.3%	36.5%	30.6%	33.9%	31.1%
Capital employed	1,047.0	1,113.7	1,095.8	1,111.9	1,113.7	1,142.3	1,176.5	1,239.4	1,260.1	1,297.0	1,225.2	1,215.8	1,184.6
Return on average capital employed (in %)	3.1%	7.6%	4.7%	10.2%	9.4%	6.2%	(12.5%)	4.8%	7.7%	8.2%	2.9%	5.4%	9.4%

Key stock figures (Vienna Stock Exchange)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014	Q2/2014
Number of shares (in million units)	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819
Share price at end of quarter (in €)	32.45	24.01	24.25	23.66	17.25	17.17	18.01	18.09	22.33	27.40	18.81	21.83	24.59
Market capitalization (in € million)	1,292	956	966	942	687	684	717	720	889	1,091	749	869	979
Diluted earnings per share (in €)	0.17	0.45	0.29	0.62	0.59	0.36	(0.98)	0.28	0.58	0.52	0.01	0.22	0.56
Price-earnings ratio (based on quarterly earnings per share x 4)	47.7	13.4	20.9	9.5	7.3	11.9	(4.6)	16.2	9.6	13.2	470.3	24.8	11.0

* For details on adjustments/reclassifications see annual report 2013, page 82 (other changes in comparative information) and annual report 2012, page 72 f. (other changes in presentation); EBITDA adjusted for income from the reversal of investment subsidies.

Gearing ratio: net debt / equity

Working capital: inventories + trade receivables + receivables from long-term construction contracts - trade payables - prepayments received on orders

Capital employed: property, plant and equipment + goodwill + other intangible assets + working capital

Return on average capital employed: (EBIT-taxes) per quarter x 4 / average capital employed

RHI Group - Quarterly Summary

Statement of profit or loss (in € million)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014*	Q2/2014*
Revenue	437.0	418.8	423.9	397.1	440.5	389.7	440.0	410.5	477.9	424.1	466.5	415.6	436.8
Cost of sales	(340.2)	(317.0)	(333.9)	(311.3)	(346.4)	(303.2)	(358.4)	(322.2)	(377.4)	(331.1)	(365.3)	(332.1)	(343.2)
Gross profit	96.8	101.8	90.0	85.8	94.1	86.5	81.6	88.3	100.5	93.0	101.2	83.5	93.6
Selling and marketing costs	(28.4)	(25.8)	(28.0)	(25.1)	(26.7)	(25.4)	(28.3)	(25.8)	(30.4)	(27.6)	(33.1)	(26.5)	(28.7)
General and administrative costs	(41.8)	(35.0)	(40.0)	(32.1)	(32.5)	(29.9)	(26.6)	(29.8)	(32.5)	(33.4)	(26.3)	(29.2)	(28.6)
Other income	21.9	15.1	24.8	10.7	10.0	46.8	20.8	9.7	0.0	45.5	8.4	20.7	8.4
Other expenses	(27.4)	(18.2)	(21.6)	(11.5)	(5.0)	(47.7)	(14.8)	(19.6)	(3.5)	(43.0)	(8.4)	(20.2)	(7.0)
Operating EBIT	21.1	37.9	25.2	27.8	39.9	30.3	32.7	22.8	34.1	34.5	41.8	28.3	37.7
Gains / losses from derivatives from supply contracts	3.1	(4.3)	(1.2)	8.3	6.2	(3.2)	(58.0)	0.0	0.0	0.0	0.0	0.0	0.0
Impairment losses / reversal of impairment losses	(7.2)	0.0	(8.6)	0.0	0.0	0.0	(31.2)	0.0	0.0	0.0	(19.8)	0.0	0.0
Restructuring costs / income from restructuring	0.0	(1.0)	(0.4)	(3.6)	(4.6)	0.0	2.6	0.0	0.0	0.0	(10.1)	(3.0)	0.0
Net income from US chapter 11 proceedings	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8
EBIT	17.0	32.6	15.0	32.5	41.5	27.1	(53.9)	22.8	34.1	34.5	11.9	25.3	38.5
Interest income	0.7	0.4	1.3	1.4	1.0	0.4	4.5	0.3	0.6	0.4	1.5	0.2	0.6
Interest expenses	(4.4)	(4.3)	(4.4)	(4.1)	(4.5)	(4.5)	(5.4)	(4.9)	(5.2)	(5.0)	(7.3)	(5.9)	(4.7)
Other net financial expenses	(1.0)	(1.5)	(1.6)	(2.7)	(1.6)	(1.9)	(2.4)	(1.2)	1.2	(2.2)	(4.5)	(3.0)	(2.8)
Net finance costs	(4.7)	(5.4)	(4.7)	(5.4)	(5.1)	(6.0)	(3.3)	(5.8)	(3.4)	(6.8)	(10.3)	(8.7)	(6.9)
Share of profit of joint ventures and associates	3.4	3.0	3.5	2.0	2.7	2.7	2.5	2.1	2.4	2.2	2.5	1.5	2.2
Profit before income tax	15.7	30.2	13.8	29.1	39.1	23.8	(54.7)	19.1	33.1	29.9	4.1	18.1	33.8
Income taxes	(8.5)	(11.7)	(1.9)	(4.0)	(15.0)	(9.0)	16.3	(7.7)	(9.6)	(8.8)	(3.2)	(9.1)	(11.0)
Profit after income tax from continuing operations	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
Profit after income tax from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Profit after income tax	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
Profit after income tax attributable to shareholders of RHI AG	6.6	17.9	11.6	24.6	23.6	14.2	(39.0)	11.1	23.2	20.7	0.5	8.6	22.4
non-controlling interests	0.6	0.6	0.3	0.5	0.5	0.6	0.6	0.3	0.3	0.4	0.4	0.4	0.4
Continuing operations (in €)													
Basic earnings per share	0.17	0.45	0.29	0.62	0.59	0.36	(0.98)	0.28	0.58	0.52	0.01	0.22	0.56
Diluted earnings per share	0.17	0.45	0.29	0.62	0.59	0.36	(0.98)	0.28	0.58	0.52	0.01	0.22	0.56
Discontinued operations (in €)													
Basic earnings per share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Diluted earnings per share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

* For details on reclassifications see annual report 2014, page 83 (other changes in comparative information), annual report 2012, page 72 f. (other changes in presentation)

RHI Group - Quarterly Summary

Statement of financial position (in € million)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014	Q2/2014
ASSETS	1,739.7	1,820.8	1,792.2	1,758.0	1,757.2	1,801.3	1,804.5	1,840.1	1,869.6	1,926.4	1,860.5	1,778.4	1,714.6
Non-current assets	764.3	823.3	832.6	822.1	826.8	839.1	851.0	829.9	849.5	896.5	861.9	841.0	827.4
Property, plant and equipment	474.0	515.0	521.8	508.6	512.1	517.8	532.2	538.5	549.0	559.3	544.2	540.6	531.0
Goodwill	37.0	38.5	37.8	36.7	36.6	36.6	37.5	37.0	37.9	39.2	36.1	36.2	35.3
Other intangible assets	65.2	68.9	71.1	68.7	69.9	71.5	74.2	72.3	75.5	78.8	74.0	75.8	75.6
Investments in joint ventures and associates	16.7	22.8	20.5	18.0	17.2	21.4	19.3	18.0	17.0	20.3	18.3	16.9	16.2
Other non-current financial assets	19.3	19.3	18.9	24.7	24.4	23.9	23.7	27.3	27.6	42.1	39.6	39.3	38.4
Other non-current assets	17.4	18.3	17.7	18.0	18.7	18.3	18.0	18.1	20.2	19.9	19.6	8.9	9.0
Deferred tax assets	134.7	140.5	144.8	147.4	147.9	149.6	146.1	118.7	122.3	136.9	130.1	123.3	121.9
Current assets	975.4	997.5	959.6	935.9	930.4	962.2	953.5	1,010.2	1,020.1	1,029.9	998.6	937.4	887.2
Inventories	373.0	387.1	365.3	384.8	391.6	413.4	403.9	460.1	464.3	477.3	429.0	454.3	428.4
Trade and other current receivables	386.5	409.7	399.1	377.6	370.6	370.4	390.0	383.6	415.5	431.3	408.4	382.7	382.9
Income tax receivables	10.7	11.1	9.3	7.6	7.5	5.3	5.9	9.7	7.5	8.2	6.9	7.9	6.9
Other current financial assets	10.4	4.9	3.0	5.5	4.6	5.5	4.0	3.3	3.2	3.4	3.2	2.0	2.1
Cash and cash equivalents	149.4	184.7	182.9	160.4	156.1	167.6	149.7	153.5	129.6	109.7	151.1	90.5	66.9
Assets held for sale	45.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
EQUITY AND LIABILITIES	1,739.7	1,820.8	1,792.2	1,758.0	1,757.2	1,801.3	1,804.5	1,840.1	1,869.6	1,926.4	1,860.5	1,778.4	1,714.6
Equity	502.4	555.0	524.0	483.9	469.8	486.8	491.4	539.3	549.5	547.6	493.9	506.1	485.4
Share capital	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4	289.4
Group reserves	197.1	249.2	219.3	180.3	166.0	183.5	188.2	236.9	246.2	243.9	192.3	205.0	184.7
Equity attributable to shareholders of RHI AG	486.5	538.6	508.7	469.7	455.4	472.9	477.6	526.3	535.6	533.3	481.7	494.4	474.1
Non-controlling interests	15.9	16.4	15.3	14.2	14.4	13.9	13.8	13.0	13.9	14.3	12.2	11.7	11.3
Non-current liabilities	707.5	728.7	736.4	780.1	833.2	852.0	843.1	809.5	804.1	832.1	804.8	644.5	700.2
Non-current financial liabilities	335.2	349.8	350.6	366.2	420.2	435.7	438.0	454.5	436.8	420.7	417.0	275.2	340.8
Other non-current financial liabilities	41.2	46.5	43.5	43.5	49.3	54.9	51.3	1.2	1.2	1.4	1.3	1.3	1.0
Deferred tax liabilities	12.3	14.0	13.5	14.0	14.4	14.4	15.3	17.3	17.5	18.1	16.5	16.0	16.8
Personnel provisions	310.0	309.0	317.4	344.0	339.9	336.4	326.3	322.7	333.9	377.3	355.1	341.2	330.8
Other non-current provisions	3.0	3.2	4.5	6.2	3.0	4.0	4.3	5.4	5.7	6.0	6.1	4.2	4.1
Other non-current liabilities	5.8	6.2	6.9	6.2	6.4	6.6	7.9	8.4	9.0	8.6	8.8	6.6	6.7
Current liabilities	529.8	537.1	531.8	494.0	454.2	462.5	470.0	491.3	516.0	546.7	561.8	627.8	529.0
Current financial liabilities	158.1	160.1	165.1	158.2	109.8	110.8	109.6	144.6	141.7	151.2	201.0	266.5	185.3
Other current financial liabilities	8.0	7.4	6.5	6.2	7.3	7.6	8.5	8.0	9.3	13.9	0.4	7.1	0.7
Trade payables and other current liabilities	301.3	318.3	312.7	277.0	280.3	289.0	293.6	275.9	301.2	315.0	296.4	296.0	288.8
Income tax payables	16.2	21.6	18.4	20.9	26.7	27.5	25.3	22.6	22.5	24.7	24.1	23.8	23.0
Current provisions	26.5	29.7	29.1	31.7	30.1	27.6	33.0	40.2	41.3	41.9	39.9	34.4	31.2
Liabilities relating to assets held for sale	19.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

* For details on adjustments/reclassifications see annual report 2013, page 82 (other changes in comparative information)

RHI Group - Quarterly Summary

Statement of cash flows (in € million)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014	Q2/2014
Result after income taxes from continuing operations	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
<i>Adjustments for</i>													
Income taxes	8.5	11.7	1.9	4.0	15.0	9.0	(16.3)	7.7	9.6	8.8	3.2	9.1	11.0
Depreciation and amortization charges	16.2	16.1	16.7	16.0	16.1	16.3	17.7	17.2	17.5	16.9	17.1	17.8	16.3
Impairment losses of fixed assets	7.7	0.0	8.9	0.0	0.0	0.0	34.1	0.0	0.0	0.0	23.0	0.0	0.0
Reversal of impairment losses of fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Income from the reversal of investment subsidies	(0.2)	(0.2)	(0.2)	(0.4)	(0.2)	(0.2)	(0.2)	(0.2)	(0.3)	(0.2)	(0.2)	(0.2)	(0.1)
Impairment losses of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0
Reversal of impairment losses of financial assets	0.0	0.0	0.2	(0.2)	(0.3)	(0.2)	(0.1)	0.0	0.0	0.0	0.0	0.0	0.0
(Gains) / losses from the disposal of fixed assets	0.1	(0.2)	0.3	(0.5)	0.5	0.0	(2.3)	0.0	(0.2)	(0.9)	1.1	(0.3)	0.7
(Gains) / losses from the disposal of subsidiaries	0.0	0.0	0.0	0.0	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
(Gains) / losses from the disposal of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	4.6	(0.3)	(4.3)	0.0	0.0	0.0	0.0
Net income from US chapter 11 proceedings	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(0.8)
Interest result	3.7	3.9	3.1	2.7	3.5	4.1	0.9	4.6	4.6	4.6	5.8	5.7	4.1
Realized gains on available-for-sale financial instruments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gains from the disposal of securities and shares	0.0	0.0	(0.9)	0.0	0.0	0.0	(4.6)	0.0	0.0	0.0	0.0	0.0	0.0
Dividend income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Share of profit of joint ventures and associates	(3.4)	(3.0)	(3.5)	(2.0)	(2.7)	(2.7)	(2.5)	(2.1)	(2.4)	(2.2)	(2.5)	(1.5)	(2.2)
Other non-cash changes	(0.5)	7.4	(4.2)	(1.2)	(6.5)	3.0	39.4	12.0	7.2	5.1	3.1	9.0	(0.2)
<i>Changes in</i>													
Inventories	(15.8)	(19.7)	26.4	4.8	10.5	(12.7)	57.1	(9.1)	4.1	(27.6)	25.3	(18.6)	(11.0)
Trade receivables	6.1	(6.4)	(8.7)	(7.1)	(1.2)	21.3	(4.3)	16.8	6.2	2.4	(27.2)	7.3	(9.9)
Other receivables and assets	3.1	(2.4)	(2.8)	(2.1)	2.4	(7.5)	0.1	4.6	1.7	(6.4)	(11.2)	0.1	5.1
Provisions	(6.6)	(5.8)	(9.1)	(2.3)	(3.1)	(10.7)	(8.9)	(8.2)	(4.5)	(2.8)	(4.1)	(3.9)	(15.9)
Trade payables	5.5	(1.4)	26.2	(3.5)	3.3	0.9	11.4	(16.1)	6.1	(1.2)	5.8	1.7	(5.6)
Other liabilities	(0.2)	7.3	4.4	1.7	(7.5)	1.3	(2.2)	(3.6)	(15.9)	12.4	(2.0)	0.5	(17.1)
Net cash inflows from US chapter 11 proceedings	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cash flow from operating activities	31.4	25.8	70.6	35.0	58.0	36.7	86.2	34.7	52.9	30.0	38.1	35.7	(2.8)
Income taxes paid less refunds	(9.6)	(7.8)	(12.4)	(7.2)	(11.8)	(6.2)	(2.6)	(7.8)	(9.8)	(8.2)	(5.8)	(8.0)	(7.8)
Net cash flow from operating activities	21.8	18.0	58.2	27.8	46.2	30.5	83.6	26.9	43.1	21.8	32.3	27.7	(10.6)
Investments in subsidiaries net of cash	0.0	0.0	4.6	0.0	(4.6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cash (outflows) / inflows from the sale of subsidiaries net of cash	0.0	0.0	(4.6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Investments in non-controlling interests	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Investments in property, plant, equipment and intangible assets	(9.7)	(7.5)	(33.0)	(14.4)	(12.0)	(11.4)	(38.4)	(17.2)	(13.9)	(11.3)	(45.5)	(12.7)	(11.6)
Cash inflows from the sale of property, plant and equipment	0.4	0.7	0.5	0.8	0.4	1.8	2.2	0.7	0.7	1.2	0.6	0.4	1.1
Cash inflows from / investments in non-current receivables	0.4	(0.4)	0.0	0.1	(0.2)	0.1	0.1	0.0	0.1	(0.2)	0.5	0.0	0.0
Sale of / investments in financial assets	0.0	0.0	6.1	0.0	0.0	0.0	0.2	0.0	13.9	0.0	0.0	0.0	0.0
Dividend payments and repayment of capital from joint ventures	9.4	0.8	0.8	1.2	6.7	0.8	1.2	1.2	5.3	0.5	0.6	0.8	6.0
Investment subsidies received	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.1	0.6	0.0	1.9	0.0	0.0
Interest received	0.7	0.4	1.3	0.4	1.0	0.3	4.5	0.3	0.6	0.4	1.5	0.2	0.4
Dividends received	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net cash flow from investing activities	1.2	(6.0)	(23.9)	(11.9)	(8.7)	(8.4)	(30.2)	(14.9)	7.3	(9.4)	(40.4)	(11.3)	(4.1)
Capital expenses for the issue of shares	(0.9)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Investments in non-controlling interests	0.0	(0.6)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(1.2)	0.0	0.0
Dividend payments to shareholders of RHI AG	(29.9)	0.0	0.0	0.0	(29.9)	0.0	0.0	0.0	(29.9)	0.0	0.0	0.0	(29.9)
Dividend payments to non-controlling interests	0.0	0.0	0.0	(0.6)	0.0	0.0	(0.1)	(0.5)	0.0	0.0	0.0	(0.6)	0.0
Proceeds from non-current borrowings and loans	0.0	0.0	0.5	0.9	0.2	0.0	0.2	18.0	30.2	0.0	170.8	0.2	1.2
Repayments of non-current borrowings and loans	(15.9)	(2.1)	(15.6)	0.0	(13.4)	0.0	(27.6)	(18.1)	(21.2)	(51.7)	(25.5)	(0.1)	(18.0)
Changes in current borrowings	0.6	(4.8)	6.1	(7.8)	(3.5)	(0.6)	(22.3)	22.0	(1.4)	(1.7)	(70.5)	10.7	4.6
Interest payments	(2.4)	(3.1)	(6.4)	(3.4)	(3.9)	(3.3)	(7.0)	(4.2)	(4.8)	(4.3)	(5.7)	(5.3)	(4.2)
Net cash flow from financing activities	(48.5)	(10.6)	(15.4)	(10.9)	(50.5)	(3.9)	(56.8)	17.2	(27.1)	(57.7)	67.9	4.9	(46.3)
Cash flow from continuing operations	(25.5)	1.4	18.9	5.0	(13.0)	18.2	(3.4)	29.2	23.3	(45.3)	59.8	21.3	(61.0)
Cash flow from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total cash flow	(25.5)	1.4	18.9	5.0	(13.0)	18.2	(3.4)	29.2	23.3	(45.3)	59.8	21.3	(61.0)
Cash and cash equivalents at beginning of quarter	184.7	182.9	160.4	156.1	167.6	149.7	153.5	129.6	109.7	151.1	90.5	66.9	127.3
Change in cash and cash equivalents	(25.5)	1.4	18.9	5.0	(13.0)	18.2	(3.4)	29.2	23.3	(45.3)	59.8	21.3	(61.0)
Change in cash and cash equivalents due to currency translation	(5.3)	0.4	3.6	(0.7)	1.5	(0.3)	(0.4)	(5.3)	(3.4)	3.9	0.8	2.3	0.6
Cash and cash equivalents at end of quarter	153.9	184.7	182.9	160.4	156.1	167.6	149.7	153.5	129.6	109.7	151.1	90.5	66.9

* For details on reclassifications see annual report 2012, page 72 f. (other changes in presentation)

RHI Group - Quarterly Summary

Statement of profit or loss (in € million)	Q2/2017	Q1/2017	Q4/2016	Q3/2016	Q2/2016	Q1/2016	Q4/2015	Q3/2015	Q2/2015	Q1/2015	Q4/2014	Q3/2014	Q2/2014
Revenue	437.0	418.8	423.9	397.1	440.5	389.7	440.0	410.5	477.9	424.1	466.5	415.6	436.8
Steel	284.9	273.3	268.2	260.9	286.4	255.9	257.8	267.7	294.7	279.7	293.6	279.8	278.7
Industrial	137.6	133.0	145.1	128.1	141.8	123.6	171.2	133.5	173.1	136.8	162.7	125.1	145.6
Raw Material	62.7	65.1	62.3	59.9	73.9	69.9	60.9	64.8	73.1	73.8	72.8	73.1	76.4
external revenue	14.5	12.5	10.6	8.1	12.3	10.2	11.0	9.3	10.1	7.6	10.2	10.7	12.5
internal revenue	48.2	52.6	51.7	51.8	61.6	59.7	49.9	55.5	63.0	66.2	62.6	62.4	63.9
Revenue growth q-o-q	4.3%	(1.2%)	6.7%	(9.9%)	13.0%	(11.4%)	7.2%	(14.1%)	12.7%	(9.1%)	12.2%	(4.9%)	8.6%
Steel	4.2%	1.9%	2.8%	(8.9%)	11.9%	(0.7%)	(3.7%)	(9.2%)	5.4%	(4.7%)	4.9%	0.4%	8.6%
Industrial	3.5%	(8.3%)	13.3%	(9.7%)	14.7%	(27.8%)	28.2%	(22.9%)	26.5%	(15.9%)	30.1%	(14.1%)	9.3%
Raw Material	(3.7%)	4.5%	4.0%	(18.9%)	5.7%	14.8%	(6.0%)	(11.4%)	(0.9%)	1.4%	(0.4%)	(4.3%)	(5.7%)
external revenue	16.0%	17.9%	30.9%	(34.1%)	20.6%	(7.3%)	18.3%	(7.9%)	32.9%	(25.5%)	(4.7%)	(14.4%)	0.8%
internal revenue	(8.4%)	1.7%	(0.2%)	(15.9%)	3.2%	19.6%	(10.1%)	(11.9%)	(4.8%)	5.8%	0.3%	(2.3%)	(6.9%)
Operating EBIT	21.1	37.9	25.2	27.8	39.9	30.3	32.7	22.8	34.1	34.5	41.8	28.3	37.7
Steel	9.8	26.4	13.1	15.7	27.5	19.9	13.6	10.7	17.2	22.8	27.9	22.4	24.6
Industrial	9.0	12.7	13.9	10.3	11.5	8.8	24.3	9.1	18.4	13.2	18.2	7.0	13.3
Raw Material	2.3	(1.2)	(1.8)	1.8	0.9	1.6	(5.2)	3.0	(1.5)	(1.5)	(4.3)	(1.1)	(0.2)
Operating EBIT margin	4.8%	9.0%	5.9%	7.0%	9.1%	7.8%	7.4%	5.6%	7.1%	8.1%	9.0%	6.8%	8.6%
Steel	3.4%	9.7%	4.9%	6.0%	9.6%	7.8%	5.3%	4.0%	5.8%	8.2%	9.5%	8.0%	8.8%
Industrial	6.5%	9.5%	9.6%	8.0%	8.1%	7.1%	14.2%	6.8%	10.6%	9.6%	11.2%	5.6%	9.1%
Raw Material	3.7%	(1.8%)	(2.9%)	3.0%	1.2%	2.3%	(8.5%)	4.6%	(2.1%)	(2.0%)	(5.9%)	(1.5%)	(0.3%)
Restructuring, impairment, US chapter 11 proceedings	(4.1)	(5.3)	(10.2)	4.7	1.6	(3.2)	(86.6)	0.0	0.0	0.0	(29.9)	(3.0)	0.8
Steel	(5.5)	0.0	0.1	0.0	0.0	0.0	(0.9)	0.0	0.0	0.0	(0.2)	(1.7)	0.5
Industrial	(1.7)	0.0	(7.9)	0.0	(4.6)	0.0	(6.1)	0.0	0.0	0.0	(12.5)	(1.3)	0.3
Raw Material	3.1	(5.3)	(2.4)	4.7	6.2	(3.2)	(79.6)	0.0	0.0	0.0	(17.2)	0.0	0.0
EBIT	17.0	32.6	15.0	32.5	41.5	27.1	(53.9)	22.8	34.1	34.5	11.9	25.3	38.5
Steel	4.3	26.4	13.2	15.7	27.5	19.9	12.7	10.7	17.2	22.8	27.7	20.7	25.1
Industrial	7.3	12.7	6.0	10.3	6.9	8.8	18.2	9.1	18.4	13.2	5.7	5.7	13.6
Raw Material	5.4	(6.5)	(4.2)	6.5	7.1	(1.6)	(84.8)	3.0	(1.5)	(1.5)	(21.5)	(1.1)	(0.2)
EBIT margin	3.9%	7.8%	3.5%	8.2%	9.4%	7.0%	(12.3%)	5.6%	7.1%	8.1%	2.6%	6.1%	8.8%
Steel	1.5%	9.7%	4.9%	6.0%	9.6%	7.8%	4.9%	4.0%	5.8%	8.2%	9.4%	7.4%	9.0%
Industrial	5.3%	9.5%	4.1%	8.0%	4.9%	7.1%	10.6%	6.8%	10.6%	9.6%	3.5%	4.6%	9.3%
Raw Material	8.6%	(10.0%)	(6.7%)	10.9%	9.6%	(2.3%)	(139.2%)	4.6%	(2.1%)	(2.0%)	(29.5%)	(1.5%)	(0.3%)
Interest income	0.7	0.4	1.3	1.4	1.0	0.4	4.5	0.3	0.6	0.4	1.5	0.2	0.6
Interest expenses	(4.4)	(4.3)	(4.4)	(4.1)	(4.5)	(4.5)	(5.4)	(4.9)	(5.2)	(5.0)	(7.3)	(5.9)	(4.7)
Other net financial expenses	(1.0)	(1.5)	(1.6)	(2.7)	(1.6)	(1.9)	(2.4)	(1.2)	1.2	(2.2)	(4.5)	(3.0)	(2.8)
Net finance costs	(4.7)	(5.4)	(4.7)	(5.4)	(5.1)	(6.0)	(3.3)	(5.8)	(3.4)	(6.8)	(10.3)	(8.7)	(6.9)
Share of profit of joint ventures and associates	3.4	3.0	3.5	2.0	2.7	2.7	2.5	2.1	2.4	2.2	2.5	1.5	2.2
Profit before income tax	15.7	30.2	13.8	29.1	39.1	23.8	(54.7)	19.1	33.1	29.9	4.1	18.1	33.8
Income taxes	(8.5)	(11.7)	(1.9)	(4.0)	(15.0)	(9.0)	16.3	(7.7)	(9.6)	(8.8)	(3.2)	(9.1)	(11.0)
Income taxes %	54.1%	38.7%	13.8%	13.7%	38.4%	37.8%	29.8%	40.3%	29.0%	29.4%	78.0%	50.3%	32.5%
Profit after income tax from continuing operations	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
Profit after income tax from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Profit after income tax	7.2	18.5	11.9	25.1	24.1	14.8	(38.4)	11.4	23.5	21.1	0.9	9.0	22.8
Profit after income tax attributable to shareholders of RHI AG	6.6	17.9	11.6	24.6	23.6	14.2	(39.0)	11.1	23.2	20.7	0.5	8.6	22.4
non-controlling interests	0.6	0.6	0.3	0.5	0.5	0.6	0.6	0.3	0.3	0.4	0.4	0.4	0.4
Earnings per share (in €)													
Continuing operations	0.17	0.45	0.29	0.62	0.59	0.36	(0.98)	0.28	0.58	0.52	0.01	0.22	0.56
Discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

* For details on reclassifications see annual report 2012, page 72 f. (other changes in presentation)

RHI Group - Quarterly Summary

Financial key figures (in € million)	H1/2017	Q1/2017	FY 2016	9M/2016	H1/2016	Q1/2016	FY 2015	9M/2015	H1/2015	Q1/2015	FY 2014	9M/2014	H1/2014
Revenue	855.8	418.8	1,651.2	1,227.3	830.2	389.7	1,752.5	1,312.5	902.0	424.1	1,721.2	1,254.7	839.1
EBITDA	89.2	48.5	189.1	148.7	100.6	43.2	140.0	142.3	102.5	51.2	199.4	147.6	104.7
Operating EBIT	59.0	37.9	123.2	98.0	70.2	30.3	124.1	91.4	68.6	34.5	141.9	100.1	71.8
EBIT	49.6	32.6	116.1	101.1	68.6	27.1	37.5	91.4	68.6	34.5	109.3	97.4	72.1
Profit after income tax from continuing operations	25.7	18.5	75.9	64.0	38.9	14.8	17.6	56.0	44.6	21.1	52.5	51.6	42.6
EBITDA %	10.4%	11.6%	11.5%	12.1%	12.1%	11.1%	8.0%	10.8%	11.4%	12.1%	11.6%	11.8%	12.5%
Operating EBIT %	6.9%	9.0%	7.5%	8.0%	8.5%	7.8%	7.1%	7.0%	7.6%	8.1%	8.2%	8.0%	8.6%
EBIT %	5.8%	7.8%	7.0%	8.2%	8.3%	7.0%	2.1%	7.0%	7.6%	8.1%	6.4%	7.8%	8.6%
Profit after income tax from continuing operations %	3.0%	4.4%	4.6%	5.2%	4.7%	3.8%	1.0%	4.3%	4.9%	5.0%	3.1%	4.1%	5.1%
Cash flow from operating activities	39.8	18.0	162.7	104.5	76.7	30.5	175.4	91.8	64.9	21.8	72.4	40.1	12.4
Cash flow from investing activities	(4.8)	(6.0)	(52.9)	(29.0)	(17.1)	(8.4)	(47.2)	(17.0)	(2.1)	(9.4)	(61.1)	(20.7)	(9.4)
Cash flow from financing activities	(59.1)	(10.6)	(80.7)	(65.3)	(54.4)	(3.9)	(124.4)	(67.6)	(84.8)	(57.7)	24.6	(43.3)	(48.2)
Balance sheet total	1,739.7	1,820.8	1,792.2	1,758.0	1,757.2	1,801.3	1,804.5	1,840.1	1,869.6	1,926.4	1,860.5	1,778.4	1,714.6
Equity	502.4	555.0	524.0	483.9	469.8	486.8	491.4	539.3	549.5	547.6	493.9	506.1	485.4
Equity ratio (in %)	28.9%	30.5%	29.2%	27.5%	26.7%	27.0%	27.2%	29.3%	29.4%	28.4%	26.5%	28.5%	28.3%
Net debt	343.9	325.2	332.8	364.0	373.9	378.9	397.9	445.6	448.9	462.2	466.9	451.2	459.2
Gearing ratio (in %)**	68.5%	58.6%	63.5%	75.2%	79.6%	77.8%	81.0%	82.6%	81.7%	84.4%	94.5%	89.2%	94.6%
Net debt / EBITDA (trailing twelve months)	1.9	1.7	1.8	2.5	2.7	2.9	2.8	2.3	2.3	2.3	2.3	2.4	2.3
Working capital	470.8	491.3	465.1	497.9	495.1	516.4	532.6	591.6	597.7	619.7	570.9	563.2	542.7
Working capital % (based on quarterly sales x 4)	27.5%	29.3%	28.2%	30.4%	29.8%	33.1%	30.4%	33.8%	33.1%	36.5%	33.2%	33.7%	32.3%
Capital employed	1,047.0	1,113.7	1,095.8	1,111.9	1,113.7	1,142.3	1,176.5	1,239.4	1,260.1	1,297.0	1,225.2	1,215.8	1,184.6
Return on average capital employed (in %)	5.5%	7.6%	7.6%	8.5%	7.8%	6.2%	2.3%	7.1%	8.1%	8.2%	6.5%	7.7%	9.0%

Key stock figures (Vienna Stock Exchange)	H1/2017	Q1/2017	FY 2016	9M/2016	H1/2016	Q1/2016	FY 2015	9M/2015	H1/2015	Q1/2015	FY 2014	9M/2014	H1/2014
Number of shares (in million units)	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819	39.819
Share price at end of quarter (in €)	32.45	24.01	24.25	23.66	17.25	17.17	18.01	18.09	22.33	27.40	18.81	21.83	24.59
Market capitalization (in € million)	1,292	956	966	942	687	684	717	720	889	1,091	749	869	979
Diluted earnings per share (in €)	0.62	0.45	1.86	1.57	0.95	0.36	0.40	1.38	1.10	0.52	1.28	1.27	1.05
Price-earnings ratio (based on quarterly earnings per share x 4)	26.2	13.4	13.0	11.3	9.1	11.9	45.0	9.8	10.2	13.2	14.7	12.9	11.7

* For details on adjustments/reclassifications see annual report 2013, page 82 (other changes in comparative information) and annual report 2012, page 72 f. (other changes in presentation); EBITDA adjusted for income from the reversal of investment subsidies.

Gearing ratio: net debt / equity

Working capital: inventories + trade receivables + receivables from long-term construction contracts - trade payables - prepayments received on orders

Capital employed: property, plant and equipment + goodwill + other intangible assets + working capital

Return on average capital employed: (EBIT-taxes) per quarter x 4 / average capital employed

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Statement of profit or loss (in € million)	H1/2017	Q1/2017	FY 2016	9M/2016	H1/2016	Q1/2016	FY 2015	9M/2015	H1/2015	Q1/2015	FY 2014	9M/2014	H1/2014
Revenue	855.8	418.8	1,651.2	1,227.3	830.2	389.7	1,752.5	1,312.5	902.0	424.1	1,721.2	1,254.7	839.1
Steel	558.2	273.3	1,071.4	803.2	542.3	255.9	1,099.9	842.1	574.4	279.7	1,108.8	815.2	535.4
Industrial	270.6	133.0	538.6	393.5	265.4	123.6	614.6	443.4	309.9	136.8	566.6	403.9	278.8
Raw Material	127.8	65.1	266.0	203.7	143.8	69.9	272.6	211.7	146.9	73.8	303.3	230.5	157.4
external revenue	27.0	12.5	41.2	30.6	22.5	10.2	38.0	27.0	17.7	7.6	45.8	35.6	24.9
internal revenue	100.8	52.6	224.8	173.1	121.3	59.7	234.6	184.7	129.2	66.2	257.5	194.9	132.5
Revenue growth y-o-y	3.1%	7.5%	(5.8%)	(6.5%)	(8.0%)	(8.1%)	1.8%	4.6%	7.5%	5.4%	(1.9%)	(3.3%)	(3.6%)
Steel	2.9%	6.8%	(2.6%)	(4.6%)	(5.6%)	(8.5%)	(0.8%)	3.3%	7.3%	9.0%	1.0%	(0.4%)	(1.4%)
Industrial	2.0%	7.6%	(12.4%)	(11.3%)	(14.4%)	(9.6%)	8.5%	9.8%	11.2%	2.7%	(8.5%)	(9.9%)	(9.3%)
Raw Material	(11.1%)	(6.9%)	(2.4%)	(3.8%)	(2.1%)	(5.3%)	(10.1%)	(8.2%)	(6.7%)	(8.9%)	10.5%	10.1%	10.1%
external revenue	20.0%	22.5%	8.4%	13.3%	27.1%	34.2%	(17.0%)	(24.2%)	(28.9%)	(38.7%)	19.9%	14.1%	21.5%
internal revenue	(16.9%)	(11.9%)	(4.2%)	(6.3%)	(6.1%)	(9.8%)	(8.9%)	(5.2%)	(2.5%)	(3.5%)	9.0%	9.4%	8.2%
Operating EBIT	59.0	37.9	123.2	98.0	70.2	30.3	124.1	91.4	68.6	34.5	141.9	100.1	71.8
Steel	36.2	26.4	76.2	63.1	47.4	19.9	64.3	50.7	40.0	22.8	93.1	65.2	42.8
Industrial	21.7	12.7	44.5	30.6	20.3	8.8	65.0	40.7	31.6	13.2	48.6	30.4	23.4
Raw Material	1.1	(1.2)	2.5	4.3	2.5	1.6	(5.2)	0.0	(3.0)	(1.5)	0.2	4.5	5.6
Operating EBIT margin	6.9%	9.0%	7.5%	8.0%	8.5%	7.8%	7.1%	7.0%	7.6%	8.1%	8.2%	8.0%	8.6%
Steel	6.5%	9.7%	7.1%	7.9%	8.7%	7.8%	5.8%	6.0%	7.0%	8.2%	8.4%	8.0%	8.0%
Industrial	8.0%	9.5%	8.3%	7.8%	7.6%	7.1%	10.6%	9.2%	10.2%	9.6%	8.6%	7.5%	8.4%
Raw Material	0.9%	(1.8%)	0.9%	2.1%	1.7%	2.3%	(1.9%)	0.0%	(2.0%)	(2.0%)	0.1%	2.0%	3.6%
Restructuring, impairment, US chapter 11 proceedings	(9.4)	(5.3)	(7.1)	3.1	(1.6)	(3.2)	(86.6)	0.0	0.0	0.0	(32.6)	(2.7)	0.3
Steel	(5.5)	0.0	0.1	0.0	0.0	0.0	(0.9)	0.0	0.0	0.0	(1.7)	(1.5)	0.2
Industrial	(1.7)	0.0	(12.5)	(4.6)	(4.6)	0.0	(6.1)	0.0	0.0	0.0	(13.7)	(1.2)	0.1
Raw Material	(2.2)	(5.3)	5.3	7.7	3.0	(3.2)	(79.6)	0.0	0.0	0.0	(17.2)	0.0	0.0
EBIT	49.6	32.6	116.1	101.1	68.6	27.1	37.5	91.4	68.6	34.5	109.3	97.4	72.1
Steel	30.7	26.4	76.3	63.1	47.4	19.9	63.4	50.7	40.0	22.8	91.4	63.7	43.0
Industrial	20.0	12.7	32.0	26.0	15.7	8.8	58.9	40.7	31.6	13.2	34.9	29.2	23.5
Raw Material	(1.1)	(6.5)	7.8	12.0	5.5	(1.6)	(84.8)	0.0	(3.0)	(1.5)	(17.0)	4.5	5.6
EBIT margin	5.8%	7.8%	7.0%	8.2%	8.3%	7.0%	2.1%	7.0%	7.6%	8.1%	6.4%	7.8%	8.6%
Steel	5.5%	9.7%	7.1%	7.9%	8.7%	7.8%	5.8%	6.0%	7.0%	8.2%	8.2%	7.8%	8.0%
Industrial	7.4%	9.5%	5.9%	6.6%	5.9%	7.1%	9.6%	9.2%	10.2%	9.6%	6.2%	7.2%	8.4%
Raw Material	(0.9%)	(10.0%)	2.9%	5.9%	3.8%	(2.3%)	(31.1%)	0.0%	(2.0%)	(2.0%)	(5.6%)	2.0%	3.6%
Interest income	1.1	0.4	4.1	2.8	1.4	0.4	5.8	1.3	1.0	0.4	2.6	1.1	0.9
Interest expenses	(8.7)	(4.3)	(17.5)	(13.1)	(9.0)	(4.5)	(20.5)	(15.1)	(10.2)	(5.0)	(22.2)	(14.9)	(9.0)
Other net financial expenses	(2.5)	(1.5)	(7.8)	(6.2)	(3.5)	(1.9)	(4.6)	(2.2)	(1.0)	(2.2)	(13.1)	(8.6)	(5.6)
Net finance costs	(10.1)	(5.4)	(21.2)	(16.5)	(11.1)	(6.0)	(19.3)	(16.0)	(10.2)	(6.8)	(32.7)	(22.4)	(13.7)
Share of profit of joint ventures and associates	6.4	3.0	10.9	7.4	5.4	2.7	9.2	6.7	4.6	2.2	8.2	5.7	4.2
Profit before income tax	45.9	30.2	105.8	92.0	62.9	23.8	27.4	82.1	63.0	29.9	84.8	80.7	62.6
Income taxes	(20.2)	(11.7)	(29.9)	(28.0)	(24.0)	(9.0)	(9.8)	(26.1)	(18.4)	(8.8)	(32.3)	(29.1)	(20.0)
Income taxes %	44.0%	38.7%	28.3%	30.4%	38.2%	37.8%	35.8%	31.8%	29.2%	29.4%	38.1%	36.1%	31.9%
Profit after income tax from continuing operations	25.7	18.5	75.9	64.0	38.9	14.8	17.6	56.0	44.6	21.1	52.5	51.6	42.6
Profit after income tax from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Profit after income tax	25.7	18.5	75.9	64.0	38.9	14.8	17.6	56.0	44.6	21.1	52.5	51.6	42.6
Profit after income tax attributable to													
shareholders of RHI AG	24.5	17.9	74.0	62.4	37.8	14.2	16.0	55.0	43.9	20.7	51.0	50.5	41.9
non-controlling interests	1.2	0.6	1.9	1.6	1.1	0.6	1.6	1.0	0.7	0.4	1.5	1.1	0.7
Earnings per share (in €)													
Continuing operations	0.62	0.45	1.86	1.57	0.95	0.36	0.40	1.38	1.10	0.52	1.28	1.27	1.05
Discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

* For details on reclassifications see annual report 2012, page 72 f. (other changes in presentation)